

ENTRY REQUIREMENTS

Education level: **National 5** in **Maths** and **English** is desired. Other qualifications & experience may be considered.

SCQF **LEVEL 6**

DURATION: 18-24 MONTHS

CAREER SKILLS

Learners will choose **2 units**, from a selection, to enhance their future career skills in the workplace.

FUNDING OPTIONS AVAILABLE

OVERVIEW

The main purpose of the **Insurance Technical Certificate** Modern Apprenticeship is to develop professionals who excel in the technical aspects of insurance across various sectors and organisation types.

You are an advocate of insurance best practices, responsible for managing complex underwriting decisions, policy administration, and claims processing, ensuring compliance and delivering high-quality service in every interaction.

LEARNER OUTCOMES

This apprenticeship equips you with the skills to excel in financial services and underwriting.

Upon completion, you'll be able to:

Manage Business Relationships: Handle client interactions in a financial services environment.

Assess and Underwrite Risks: Evaluate new risks and determine underwriting terms.

Navigate Complex Renewals: Manage and progress intricate insurance renewals.

Handle Policy Changes: Oversee complex insurance policy alterations and mid-term amendments.

Process Complex Claims: Manage claims for uninsured losses.

Develop Core Skills: Enhance time management, numeracy, problem-solving, communication, and teamwork abilities.

ASSESSMENTS

We use a blended approach to assess our apprentices taking a holistic view of their capabilities, encompassing both theoretical knowledge gained through a modular approach and practical skills demonstrated in the workplace.

CAREER PROGRESSION

The Insurance Technical Certificate could be a pathway to further career opportunities, such as, insurance underwriter, claims manager, or risk analyst.